

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: LOUISIANA

MORE LIBERAL METHODS OF TREATING RESOURCES  
UNDER SECTION 1902(r)(2) OF THE ACT\*

Section 1902 (f) State  Non-Section 1902 (f) State

- 1) RESERVED
- 2) An annuity meeting the criteria contained in Supplement 9 to Attachment 2.6-A, Page 1d, Item D, is not considered a resource in determining eligibility for individuals under 42 CFR 435.236.
- 3) The following will apply in the determination of Medicaid eligibility for the Medically Needy Program [1902(a)(10)(C)], the special income level group (individuals in a medical institution for at least 30 consecutive days [1902(a)(10)(A)(ii)(V)]) and individuals receiving home and community based waiver services for at least 30 consecutive days with gross income that does not exceed 300 percent of the SSI income standard [1902(a)(10)(A)(ii)(VI)], and Ticket to Work and Work Incentives Improvement Act (TWWIIA) Basic Coverage Group [1902(a)(10)(A)(ii)(XV) of the Act]:
  - a. The maximum burial fund exclusion will be increased to \$10,000.
  - b. The cash surrender value of life insurance and burial policies with a combined face value up to \$10,000 will be disregarded.

State: Louisiana  
Date Received: 14 February, 2014  
Date Approved: 13 May, 2014  
Date Effective: 1 January, 2014  
Transmittal Number: 14-03

TN# 14-03  
Supersedes  
TN# 14-01

Approval Date 5/13/14

Effective Date 1/1/14

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: LOUISIANA

MORE LIBERAL METHODS OF TREATING RESOURCES  
UNDER SECTION 1902(r)(2) OF THE ACT\*

- 5) The agency will comply with the mandatory provisions under Section 1917 of the Social Security Act as amended by the Deficit Reduction Act of 2005.
- 6). In determining eligibility for Qualified Medicare Beneficiary [1902(a)(10)(E)(i)], Specified Low Income Beneficiary [1902(a)(10)(E)(iii)], and Qualifying Individuals [1902(a)(10)(E)(iv)], the following treatment of resources shall apply:
  - a. The maximum burial fund exclusion is \$10,000;
  - b. All life insurance will be disregarded regardless of cash surrender value; and
  - c. All vehicles will be disregarded regardless of value.
7. The agency disregards all resources in determining Medicaid eligibility for the following:
  - a. Qualified Children and Pregnant Women eligible under 1902(a)(10)(A)(i)(III)
  - b. Reasonable classifications of children eligible that the state covers under 42 CFR 435.222

SUPERSEDES: TN- 10-01

|             |                  |   |
|-------------|------------------|---|
| STATE       | <u>Louisiana</u> | A |
| DATE REC'D  | <u>3-3-11</u>    |   |
| DATE APPV'D | <u>5-31-11</u>   |   |
| DATE EFF    | <u>4-1-11</u>    |   |
| HCFA 179    | <u>11-07</u>     |   |

TN # 11-07  
Supersedes TN # 10-01

Effective Date 4-1-11

Approval Date 5-31-11